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**15 September 2023****ASX Release**

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## SECTION 708A(5)(e) CLEANSING NOTICE

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This notice is given by Orange Minerals NL (ASX: OMX) ("**Orange**" or "the **Company**") in relation to the issue of 957,801 fully paid ordinary shares (**Shares**) as a result of Performance Rights conversion today, 15 September 2023.

The *Corporations Act 2001* (Cth) (**Act**) restricts the on-sale of securities issued without disclosure unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, the Shares will fall within the exemption in section 708A(5) of the Act.

Subject to the foregoing and to the extent applicable, the Company hereby notifies ASX under paragraph 708A(5)(e) of the *Corporations Act 2001* (Act) that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice there is no information ('excluded information'):
  - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B. the rights and liabilities attaching to the Securities.

This announcement has been authorised for release by the Orange Minerals NL Board of Directors.

For Further Information, please contact:

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