



## SECTION 708A(5)(e) CLEANSING NOTICE

3 June 2022

Orange Minerals NL (ASX: OMX) (**Company**) has today issued 2,099,047 fully paid ordinary shares (**Shares**) to Godolphin Tenements Pty Ltd ACN 634 219 999, a wholly owned subsidiary of Godolphin Resources Ltd (ASX:GRL), as consideration for the acquisition of the Ophir (EL 8323) and Wisemans Creek (EL 8554) tenements under the agreement dated 21 March 2022.

Subject to the foregoing and to the extent applicable, the Company hereby notifies ASX under paragraph 708A(5)(e) of the *Corporations Act 2001* (Act) that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at the date of this notice there is no information ('excluded information'):
  - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - B. the rights and liabilities attaching to the Shares.

This announcement has been authorised for release by the Orange Minerals NL Board of Directors.

For and on behalf of the Board

Johnathon Busing  
Company Secretary